

Horizon Wealth Advisors
Nick Drizos, President, Portfolio Manager
www.horizonwealthadvisors.com



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Portfolio Manager**

Nick Drizos formed Horizon Wealth Advisors in 2008 and has more than 20 years of trust and financial management experience. He is currently responsible for the management of portfolios and wealth accumulation and preservation for high-net worth individuals and families. Prior to forming Horizon Wealth Advisors, Nick served as Portfolio Manager and Team Leader for M&I Wealth Management and Comerica Bank.

Nick earned his Bachelor of Science degree from Bentley University. He is active in the community and serves on the board of directors for the Manatee Community Foundation and Sarasota Manatee Association for Riding Therapy (SMART), and is a founding member of Lakewood Ranch Elks Club #2855. Nick and his wife Denise live in Lakewood Ranch with their two children, Nicholas and Caitlyn.

Horizon Wealth Advisors provides clients with an unbiased investment program based on a diversified asset allocation using a cache of investment resources. Their mission and values deliver superior long-term investment performance;

create long-term partnerships; always put the client's interests first; hold themselves to the highest ethical behavior; remain the client's strong financial quarterback; maintain an unbiased/independent approach to investment strategies; and provide frequent client communication.

Horizon Wealth Advisors addresses wealth management in three phases: wealth accumulation, wealth preservation, and wealth transition. As the single point of contact, they are committed to assisting clients through each phase and pledge to work closely with them and their advisors to insure their financial goals are met.

The company is a Registered Investment Advisor based in Lakewood Ranch, specializing in personal asset management for individuals, families, and institutions throughout Florida and Pennsylvania. Being a locally-owned, independent company, with the experience and sophistication of a large, institutional investment firm, they take a holistic approach to total wealth management which enables them to provide advice and referrals in other areas of financial planning, including retirement, estate planning, taxes and insurance. Contact any team member for a free consultation and demonstration of how they set themselves apart in the industry. Through their many partnerships, clients will gain the confidence and trust that comes from working with competent, unbiased professionals.

Visit Horizon Wealth Advisors at
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